1339000 ORIGINAL

FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL OMB Number: 3235-0076 Expires: Estimated average burden

hours per response. 16.00



Name of Offering (check if this is an amendment and name has changed, and indicate change.)	05066021
IntelleCare New York, Inc.	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	ULOE RECEIVED
A. BASIC (DENTIFICATION DATA	
1. Enter the information requested about the issuer	SEZ - 1 2005
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) IntelleCare New York, Inc.	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Indireling Area Code)
17300 Dallas Pkwy Suite 1075 Dallas, TX 75248	972 919 9000
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
same	
Brief Description of Business	
Private network for health care information	_
Type of Business Organization	PROCESSED
7,	olease specify): SEP 1 9 2005
Actual or Estimated Date of Incorporation or Organization: O 7 O O O Actual Estimated Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction)	1 1

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the Erst sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) IntelleCare, Inc. Business or Residence Address (Number and Street, City, State, Zip Code) 17300 Dallas Pkwy #1075 Dallas, TX 75248 Check Box(es) that Apply: Beneficial Owner Executive Officer Promoter General and/or Managing Partner Full Name (Last name first, if individual) Phil Matteis Business or Residence Address (Number and Street, City, State, Zip Code) 17300 Dallas Pkwy #1075 Dallas, TX 75248 General and/or Check Box(es) that Apply: Beneficial Owner Executive Officer Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

					B. 1	NFORMAT	ION ABOU	T OFFERI	NG				
1.	Uas the	issuer sold	l or door t	a ionuar i	atand to so	II to non o	noraditad i	nvastara ir	this offer	inal		Yes	No
1.	rias tiic	155001 5010	i, or does ii			n, to non-a 1 Appendix				_			X
2.	What is	the minim	um investn					•				_{\$} 20,	.000.000
							-					Yes	No
3.		e offering											X
4.	commis If a pers or state:	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.											
Ful	l Name (Last name	first, if ind	ividual)									
Bu	siness or	Residence	Address (N	umber and	d Street, C	ity, State, Z	Zip Code)			<u> </u>			
Na	me of As.	sociated Br	oker or De	aler	* *****		.						
Sta	tes in W	nich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	" or check	individual	States)			*******	***************************************	***************************************		☐ Al	I States
	AL IL MT	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
Ful	l Name (Last name	first, if indi	vidual)									
Bu	siness or	Residence	Address (N	Number an	d Street, C	ity, State, 2	Zip Code)						
Nai	me of As	sociated Br	oker or De	aler									
Sta	tes in Wh	nich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	" or check	individual	States)	***********		***************		*******	***************************************	☐ Al	l States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	Н	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	NH TN	NJ TX	NM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR
Eul		Last name t						VA.	WA				
rui	i Name (Last name i	iirst, ii inai	viduar)									
Bus	siness or	Residence	Address (1	Number an	d Street, C	State,	Zip Code)						
Nai	me of As	sociated Br	oker or De	aler						***			
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	" or check	individual	States)			***************************************		······		☐ Al	l States
	AL IL MT	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	LA NM UT	ME NY VT	DE MD NC VA	DC MA ND WA	FL Ml OH WV	GA MN OK WI	MS OR WY	MO PA PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$ 1,800,000.00	\$_0.00
	Common Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	
	Other (Specify)	\$	
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate Dollar Amount of Purchases
	Accredited Investors		\$ 0.00
	Non-accredited Investors		\$ 0.00
	Total (for filings under Rule 504 only)		
	Answer also in Appendix, Column 4, if filing under ULOE.		Ψ
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		Dellaration
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$ 0.00
	Total		\$ 0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		7
	Transfer Agent's Fees		\$_0.00
	Printing and Engraving Costs		\$ <u>0.00</u>
	Legal Fees		\$ 0.00
	Accounting Fees	_	§ 0.00
	Engineering Fees		§ 0.00
	Sales Commissions (specify finders' fees separately)	_	\$ 0.00
	Other Expenses (identify)		\$ 0.00
	Total	_	\$ 0.00

	C. OFFERING PRICE, NUMBER OF	INVESTORS, EXPENSES	AND USE OF PROCEEDS	
	b. Enter the difference between the aggregate offering price and total expenses furnished in response to Part C — Question proceeds to the issuer."	4.a. This difference is the '	adjusted gross	1,800,000.00
5.	Indicate below the amount of the adjusted gross proceed to each of the purposes shown. If the amount for any purposeheck the box to the left of the estimate. The total of the pay proceeds to the issuer set forth in response to Part $C \longrightarrow Q$	se is not known, furnish ar ments listed must equal the	estimate and	
			Payments Officers, Directors, Affiliates	. Payments to
	Salaries and fees		\$	[] \$
	Purchase of real estate			
	Purchase, rental or leasing and installation of machinery and equipment		\$	
	Construction or leasing of plant buildings and facilities			
	Acquisition of other businesses (including the value of secoffering that may be used in exchange for the assets or secons issuer pursuant to a merger)	urities of another		□ \$
	Repayment of indebtedness			_
	Working capital		· · · · · · · · · · · · · · · · · · ·	
	Other (specify): Product development costs paid to Inte	lleCare, Inc.	☐ \$ 900,000	0.00 [\$
				[]\$
	Column Totals			.00 ,000,000
	Total Payments Listed (column totals added)	t.		1,800,000.00
	D. F	EDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the undersi- nature constitutes an undertaking by the issuer to furnish to information furnished by the issuer to any non-accredited i	he U.S. Securities and Exclusion vestor pursuant to paragr.	nange Commission, upon w	
	uer (Print or Type) Signat	ire (1) Red)	Date	1-1-
Int	telleCare New York, Inc.	af unto	9/	1/45
Na	me of Signer (Print or Type) Title o	f Signer (Print or Type)		,
	DP Cirtis	ecretaru -		

- ATTENTION -

		E. STATE SIGNATUR	RE						
1.	Is any party described in 17 CFR 230 provisions of such rule?		•	Yes No ∑					
		See Appendix, Column 5, for sta	te response.						
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.								
3.	The undersigned issuer hereby undert issuer to offerees.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.							
4.	The undersigned issuer represents that limited Offering Exemption (ULOE) of this exemption has the burden of e	of the state in which this notice is file	d and understands that the issuer						
	uer has read this notification and knows that the third person.	ne contents to be true and has duly cau	sed this notice to be signed on its l	behalf by the undersigned					
Issuer ((Print or Type)	Signature	Date						
IntelleC	Care New York, Inc.								
Name (Print or Type)	Title (Print or Type)							

Instruction.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				AI	PPENDIX				
]	Intend to non-a investor	I to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount put	investor and rchased in State C-Item 2)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Number of Number of Accredited Non-Accredited				
AL	. , .								
AK									
AZ		<u> </u> 							
AR									
CA	_								
со				10	\$1,800,000				×
СТ									
DE	··								
DC									
FL									
GA	=								
HI									
ID									
IL									
IN									
IA									
KS									
KY									
LA									
ME									
MD									
МА									
MI									
MN									
MS									

APPENDIX										
1	Intend to non-a investor	to sell ccredited s in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	4 Finvestor and rchased in State C-Item 2)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
МО										
МТ										
NE										
NV										
NH										
NJ										
NM										
NY										
NC										
ND										
ОН			 							
ок			 	!						
OR										
PA		_								
RI										
SC										
SD										
TN										
TX										
UT		ļ								
VT										
VA										
WA				!						
WV										
WI										

				APP	ENDIX				
1	·	2	3		4				
	to non-a	d to sell accredited as in State a-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	under (if y Type of investor and expl amount purchased in State wait			under St (if yes, explan waiver	lification ate ULOE attach ation of granted) -Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY									
PR									

Business

Covernment

Visitor

inte Access to



WYOMING SECRETARY OF STATE

CID: 200500496750

Name: INTELLECARE NEW YORK, INC.

Type: CORPORATION

< Back

DBA:

Incorporation State: WY

Status: ACTIVE

Defunct Cause: FORCE ACTIVE

Mailing Address: CORPORATIONS TODAY, INC.

2424 PIONEER AVE, STE 405

CHEYENNE, WY 82001

County: LARAMIE

Initial Filing: 07-22-2005

Standing: GOOD

Defunct Date:

Name: CORPORATIONS TODAY, INC. Address: 2424 PIONEER AVENUE

SUITE 405

CHEYENNE, WY 82001

Name Changed:

Address Changed:

President:

Vice President:

Secretary:

Treasurer:

Director:

Reinstate Date:

Assignment Date:

Renewal Date: **Amendment Date:** Merger Date:

Other Filing Date:

RA Resigned Date: Purpose:

Merger ID:

Last Year Filed: **Annual Report No:**

Profit/Nonprofit: PROFIT Additional Stock:

Common Shares: UNLIMITED Common Par Value: NPV

Preferred Shares: Preferred Par Value:

Intent to Dissolve: Continued/Domesticated:

Expires: Perpetual Revoked:

> New Search Corporations Division Main Menu

interpretable : Parisa e